## The 10th International Conference on Northeast Asian Natural Gas and Pipeline: Multilateral Cooperation

#### Program

### 18<sup>th</sup> – 19<sup>th</sup> September, 2007

#### Novosibirsk (Academgorodok), Russia

Northeast Asian Gas and Pipeline Forum Asian Pipeline Research Society of the Russian Federation

in collaboration with

Siberian Branch of Russian Academy of Sciences (SB RAS), RAS Scientific Council on Petroleum Geology and Field Development, Asia Gas and Pipeline Cooperation Research Center of China Asian Pipeline Research Society of Japan Korea Pan-Asian Natural Gas and Pipeline Association Mineral Resources and Petroleum Authority of Mongolia

#### **Objectives**

Analysis and prognosis of the global energy supply system development are indicative of further increase in the world consumption of energy resources, and primarily, hydrocarbons (HC) in the coming decades. Regionally, the demand for oil and gas tends to increase in Asian-Pacific Region countries (APR). Both rapid economic growth in Russia and the planned hydrocarbon resources development in East Siberia and Russian Far East will eventually lead to a considerable rise in energy consumption in the eastern areas of Russia. Alongside with that, there remain only few major HC resources base which could meet the potential energy demand, in terms of the world energy supply and demand picture.

They are the politically instable Middle East and Africa, economically and technologically difficult-to-access and geologically weakly studied Arctic seas shelves, as well as infrastructurally developed North of West Siberia, and the promising in oil and gas but undeveloped area of Siberian platform (Irkutsk Region, Krasnoyarsk region, Sakha Republic). There also exist potential for considerable increase in oil and gas production on the Far East seas shelf (Sakhalin and the nearby islands). Among the perspective energy sources West Siberia, East Siberia and Russian Far East approximate the nearest to the the large APR markets, including China, South Korea and Japan.

The present status and new prospect opportunities of growth in explored gas reserves in East Siberia and in the Far East, provided that sufficient investments are made, make it possible both to meet the inner demand of the Russian eastern areas and to provide for sizable export operations to APR countries market. According to SB RAS and Gazprom company estimations, gas production potential of opened fields and perspective resources in East Siberia and in the Russian Far East will amount to 160-170 bln  $M^3$  in 2020 and to 200-210 bln  $M^3$  in 2030.

Natural gas is coming to the forefront in the Northeast Asian market. This kind of energy source is most ecology-friendly among fossil fuels and it is used as fuel for energy-saving technologies, such as fuel cells in industry and as gas combined cycle generation in power sector.

The creation of infrastructure of gas export operations in Siberia and in the Far East covering APR markets will need the solution of such problems as: 1) secured guarantees for certain volumes of gas from the importing countries; 2) calculation of effective supply prices; 3) putting up a large oil and gas production complex for wet gas processing and extracting valuable gas components (helium and et al.); 4) to mitigate/reduce risk of energy investors.

The objective of the 10th International Conference on Northeast Asian Natural Gas and Pipeline held in Novosibirsk, Russia is to work out comprehensive decisions and offer the recommendations to the governments of both natural gas producing and utilizing countries. Their realization will provide for satisfying the demand for natural gas in Russia, and will enhance the optimization of fuel-and-energy balance in East Siberia and the Far East areas, and to the effective pipeline-gas and LNG export supplies to Northeast Asian countries at mutually beneficial prices, secured by guaranteed long-term Russian gas deliveries to the recipient countries.

#### Program

Chairman	Acad. Alexey E. Kontorovich President, Northeast Asian Gas and Pipeline Forum (NAGPF) Academician, RAS
Co-Chairmen	Mr. <b>Shi Xunzhi</b> President of Asia Gas and Pipeline Cooperation Research Center of China (AGPRCC) Mr. <b>Fumio Sato</b> , President of Asian Pipeline Research Society of Japan (APRSJ) Mr. <b>Hyun-Bum Sunwoo</b> President, Korea Pan-Asian Natural Gas and Pipeline Association (KPGA) Prof. <b>Alexder F. Safronov</b> President, Asian Pipeline Research Society of the Russian Federation (TRANSASIAGAS) Mr. <b>Battumur Chimmiddorj</b> Head, Production Sharing Contracts and New Ventures Department, Mineral Resources and Petroleum Authority of Mongolia (MRPAM)
<b>Conference Director</b>	Prof. Masaru Hirata Secretary General, Northeast Asian Gas and Pipeline Forum (NAGPF)
Co-Director	Prof. Andrey G. Korzhubayev IPGG SB RAS leading researcher SB RAS SB RAS Representation in China

Director of the Exposition of Exhibition Ms. Olga V.Stadnik General Manager, APEX Exhibitional Company

#### The 1st day (18th September)

#### **Opening Session 09:00-10:40**

<b>Opening Address</b>	Acad. Alexey E. Kontorovich President, Northeast Asian Gas and Pipeline Forum (NAGPF)
Congratulatory Addresses	<b>Anatoly V.Kvashnin</b> RF President Representative in Siberian Federal State
	Sergey I. Fyodorov
	Head of Department for the state policy in natural resources
	use, Ministry of Natural Resources of the Russian Federation
	Ivan.S. Materov
	State Secretary,. Deputy Minister of Industry and Energy,
	The Russian Federation
	Victor V.Samoilenko
	Ambassador-at-large,
	FR Foreign Affairs Ministry Representative in
	Siberian Federal State
	Nikolay L. Dobretsov
	Vice-President, Russian Academy of Sciences (RAS) Chairman, Siberian Branch RAS
	Chairman,, Siberian Diancii KAS
Keynote Speech	<ul> <li>"Regional Cooperation in Northeast Asia : the Importance of Russian Natural Gas and the Role of the Energy Charter"</li> <li>Dr. Andrei Konoplyanik</li> <li>Deputy Secretary General, Energy Charter Secretariat</li> </ul>
	Deputy Sectedary Sectoral, Energy Charles Sectoralia

Exhibition opening ceremony 10.40-11.10

Coffee Break 11.10-11.30

#### <u>Session 1:</u> Energy Policy of Northeast Asian Countries focusing on Natural Gas 11.30-12.30

In this session the government officials in charge of energy policy in Russia and Northeast Asian countries will introduce their energy policies and their government standpoint on natural gas.

Presentation 1	<b>"The main elements of Russian energy strategy"</b> <b>Mr. Vasiliy A. Chakvetadze</b> Head of Natural Gas Industry Authority,Rosenergo, the Federal Energy Agency
Presentation 2	<b>"Prospects for development of gas and gas chemical and gas supplies to East Siberia and the Russian Far East, and gas export to Northeast Asia"</b> Academician Alexey E. Kontorovich President, Northeast Asian Gas and Pipeline Forum (NAGPF)
Presentation 3	<b>"Energy Policy of China"</b> <b>Mr. Yang Hulin</b> Director, Division of Development Strategy, Strategy Research Center of Oil & Gas Resources The Ministry of Land and Resources of China

**Discussions 12.30-13.00** 

Lunch 13.00-14.30

#### <u>Session 1:</u> Energy Policy of Northeast Asian Countries focusing on Natural Gas (continued) 14.30-15:50

Presentation 4	<b>"Energy Policy of Japan and the Role of Natural Gas"</b> <b>Mr. Takehiko Nagai</b> Deputy Director, Petroleum and Natural Gas Division Agency for Natural Resources and Energy Ministry of Economy, Trade and Industry, Japan
Presentation 5	<b>"Korea's Energy Policy and Role of Natural Gas"</b> <b>Mr. Park, Dal Young</b> Director, Korea Pan-Asian Natural Gas and Pipeline Association
Presentation 6	<b>"Energy Policy of Mongolia and Role of Natural Gas"</b> <b>Dr. Luvsandorj Sukhbuyan</b> Head of Processing, Technique and Technology Division Mineral Resources and Petroleum Authority of Mongolia,

#### Mongolia

Discussions 15:30-16:00

**Coffee Break 16:00-16:20** 

#### Session 2: The Asia Pacific Market and Expectation for Russian Natural Gas 16:20-17:40

Presentation 1	<ul> <li>"APEC Natural Gas Demand and Supply Outlook: Projections to 2030"</li> <li>Dr. Sergey Popov</li> <li>Team Leader, Asia-Pacific Energy Research Centre (APERC)</li> </ul>
Presentation 2	<ul> <li>Outlook of Gas Market of China and Northeast Asia "</li> <li>Mr. Liu Hequn</li> <li>Asia Gas &amp; Pipeline Cooperation Research Center of China</li> </ul>
Presentation 3	<ul> <li>"Northeast Asian Gas Market and Gas Import from Russia to Korea"</li> <li>Dr. Lee, Sung-Kyu</li> <li>Korea Energy Economics Institute (KEEI)</li> </ul>
Presentation 4	<ul> <li>"LNG Market Overviews and Japan's Expectation for Russian LNG"</li> <li>Mr. Koichi Seki</li> <li>General Manager,LNG Strategy &amp; Coordination Group, Fuel</li> <li>Department</li> <li>Tokyo Electric Power Company</li> </ul>

Discussion 17:40 -18:10

Welcome dinner 19:00

#### The 2nd Day( 19<sup>th</sup> September)

## **Session 3:** Prospects for Development of Gas Industry in East Siberia and the Far East and Potential Markets 9:00-10:00

In this session major suppliers will introduce their strategies, including the problem of the Eastern countries, resource base, current and potential projects on natural gas, especially in East Siberia and in the Russian Far East. Moreover, they will outline prospects for potential volumes of natural gas to be exported from Russia to APR countries.

Presentation 1	<ul> <li>"Economic Development of Siberia and the Far East in the coming decades"</li> <li>Mr. Valery V.Kuleshov</li> <li>Director, Institute of Economics and Industrial Engineering, SB RAS</li> <li>Mr. Victor I. Suslov</li> <li>Deputy Director, Institute of Economics and Industrial Engineering, SB RAS</li> </ul>
Presentation 2	<ul> <li>"The Demand for Gas in APR Countries and Potential Gas Supply Operations"</li> <li>Prof. Andrey G.Korzhubayev</li> <li>Leading researcher Trofimuk Institute of Petroleum Geology and Geophysics SB RAS</li> <li>Dr. Leonty Eder</li> <li>Senior ResearcherTrofimuk Institute of Petroleum Geology and Geophysics, SB RAS</li> </ul>
Presentation 3	<ul> <li>"Conception of Oil-and-gas Industry Development in East Siberia and the Sakha Republic (Yakutia)" Academician Alexey E.Kontorovich, Chairman,. Research Council on Oil and Gas Fields Geology and Development, Trofimuk Institute of Petroleum Geology and Geophysics (IPGG) SB RAS</li> <li>Mr. Vladimir A.Kashirtsev, RAS Correspondent Member, IPGG Deputy Director Dr. Irina V.Filimonova</li> <li>Senior Researcher, Trofimuk Institute of Petroleum Geology and Geophysics SB RAS</li> </ul>

**Discussions 10:00-10:30** 

Coffee Break 10:30-10:50

# **Session 3:** Prospects for Development of Gas Industry in East Siberia and the Far East and Potential Markets (continued) 10:50-11:50

Presentation 4	"Raw Material Base Consolidation Program for Oil-and- Gas
	Industry in East Siberia and Sakha Republic (Yakutia)"
	Alexey I.Varlamov
	Deputy Minister, RF Natural Resources Ministry
	Petr V.Sadovnik
	Deputy Director, Federal Agency on Nature Resources Use
	<b>Arkadiy S.Efimov</b> General Director, Siberian Research Institute of Geology,
	Geophysics and Mineral Resources
	Alexander A.Gerdt
	Deputy Director, Siberian Research Institute of Geology,
	Geophysics and Mineral Resources
	Prof. Valery S.Staroseltsev
	Deputy Director, Siberian Research Institute of Geology,
	Geophysics and Mineral Resources
Presentation 5	<b>"Development of the World Importance Helium Center in</b>
1 resentation 5	East Siberia and Sakha Republic (Yakutia)"
	Mr. Vadim N.Udut
	General Director, "Geliymash" company
	Academician Alexey E.Kontorovich
	Chairman, Research Council on Oil and Gas Fields Geology
	and Development, Trofimuk Institute of Petroleum Geology and
	Geophysics, (IPGG) RAS
	ocophysics, (ii oo) kiis
Presentation 6	"Prospects for Gas Production, Processing and
	Petroleun Chemical Industries Development in Sakha
	Republic (Yakutia)"
	Mr. Gennadiy F.Alexeyev
	First Deputy of Chairman of Sakha Republic (Yakutia)
	Government
	Mr. Alexander F.Safronov
	Chairman, Presidium of Yakutia Scientific Center SB RAS
	,

Discussions 11:50-12:20

Lunch 12:20-14:00

## **Session 3:** Prospects for Development of Gas Industry in East Siberia and the Far East and Potential Markets (continued) 14:00-14:40

**Chaired by Russia** 

Presentation 7	<b>"Institutional and economic problems of reactivation of</b> <b>associated petroleum gas resources in Russia"</b> <b>Valery A. Kryukov</b> Institute of Economics and Industrial Engineering, SB RAS
Presentation 8	"Prospects for Gas Production, Processing and Petroleum Chemical Industries Development in Krasnoyarsk Region" Representative from Krasnoyarsk Region
Discussion 14:40-15:00	

Coffee Break 15:00-15:20

#### **Session 4 :** New Era of Natural Gas Related Technologies

15:20-17:00

Chaired by Kazuhiko O'hashi, Nippon Steel Engineering Co., Ltd.

Presentation 1	<ul> <li>"The NATURALHY-Project: Preparing for the Hydrogen Economy by Use of the Existing Natural Gas System as a Catalyst "</li> <li>Mr. Gjalt Tiekstra Coordinator for the Naturalhy Project, N.V.Nederlandse Gasunie</li> </ul>
Presentation 2	<ul> <li>"Development and Commercialization of High Strength Linepipe upto X120</li> <li>Dr. Hitoshi Asahi</li> <li>Chief Researcher, Technical Development Bureau</li> <li>Nippon Steel Corporation</li> </ul>
Presentation 3	<b>"Natural Gas Pipeline Development of China"</b> <b>Mr. Chen Qingxun</b> Assistance President, China Petroleum Pipeline Bureau General Manager, China Petroleum Pipeline Engineering Corporation
Presentation 4	<ul> <li>"An Introduction of Energy Saving Technologies to Moderate CO<sub>2</sub> Emission Increase"</li> <li>Mr. Yasuo Takagi</li> <li>Chief Specialist, Toshiba Corporation</li> </ul>

# Presentation 5"Natural Gas Processing into NG Products (acetylene and<br/>petrol) with the Use of Plasma Technologies"<br/>Mr. Vasiliy M. Fomin<br/>Director, Institute of Theoretical and Applied Mechanics SB<br/>RAS<br/>Mr. Kazimira G. Ione<br/>Director, "Tseosit" Scientific and Engineering Center SB RAS<br/>Mr. V.P.Lukashov<br/>Senior Researcher Institute of Theoretical and Applied<br/>Mechanics SB RAS<br/>Mr. V.M Mysov<br/>Tseosit company

#### **Discussions 17:00-17:30**

Special Report from NAGPF Secretariat 17:30-17:50

"Long-term Vision of Natural Gas Infrastructure in Northeast Asia (Year 2007 Version) "Natural Gas Related Technologies"

#### **Closing Session (17:50-18:30)**

Wrap up by the Chairman Alexey E.Kontorovich, Academician

**Inaugural Address of the New President** 

**Farewell Dinner 19:00**